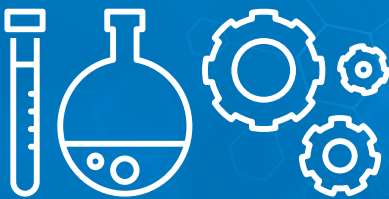


Navigate complex life sciences opportunities through structured information management



Demonstrate your commitment to information security & opportunity success with **DatasiteOne**, the leading life sciences data room for financial transactions.

A TECHNOLOGY PARTNER FOR THE ENTIRE HEALTHCARE FINANCE LIFECYCLE

Experience matters, especially in an industry as varied and complex as life sciences. Opportunities can materialize in a matter of days or slowly over the course of many months. No matter the size or type of engagement, ensuring your intellectual property remains secure while responding rapidly to new opportunities is critical to deal success.

EVERY OPPORTUNITY IS UNIQUE

Whether the opportunity is inbound or outbound, originates in Boston or Frankfurt, Merrill has the industry expertise to deliver the appropriate support for your needs. We bring extensive experience helping life science companies of all sizes and focus successfully steer their businesses through the complex exchange of confidential information required to finance drug development.

DATASITEONE SETS THE INDUSTRY STANDARD:

SEARCH

- + Screen all types of documents with OCR functionality.
- + Toggle easily through documents.
- + Leverage DatasiteOne's project management team to upload and organize eCTD files.

SECURITY

- + DatasiteOne has been ISO 27001 Certified since 2008 and SSAE16 SOC 2 Type 2 attestation demonstrate our unrelenting commitment to customer data security and validation of our technology platform and controls.
- + Every document uploaded with 256-bit SSL encryption and tamper-proof watermarks.
- + DatasiteOne is EU-US Privacy Shield certified and GDPR compliant.

EXPERTISE

- + Expert project managers with years of experience supporting life science opportunities.
- + No one-size-fits-all. Your DatasiteOne instance is configured to your business situation and requirements.

SERVICE

- + 24/7/365 technical and project management support anywhere in the world.
- + Readiness to accommodate international partners with multilingual administrators and local language support.
- + Initial and as-needed user training delivered via experienced and certified trainers (at no additional cost).

Full information and data management support, from startup to maturity.

Situation

- + Fundraising
- + Listing
- + In / Out-Licensing
- + Partnership
- + M&A
- + Divestiture
- + Spin-off

Functions

- + Due Diligence
- + Business Development
- + Investor Relations
- + Regulatory Compliance
- + Risk Management
- + Reporting & Analytics

Enterprise Class Security

- + ISO 27001 Certified since 2008
- + SSAE16 SOC 2 Type 2 Attestation

24/7/365 Support

with on-call project managers & technicians

90 Countries

have launched DatasiteOne-enabled projects

14 Languages

with the ability to support local needs



Secure, Powerful, Precise Technology to Meet Your Requirements



**SECURE DOCUMENT
UPLOAD & STORAGE**



**COMPREHENSIVE USER
& DOCUMENT CONTROL**



**FAST, INCISIVE
SEARCH**



**INSTANTANEOUS
SHARING**

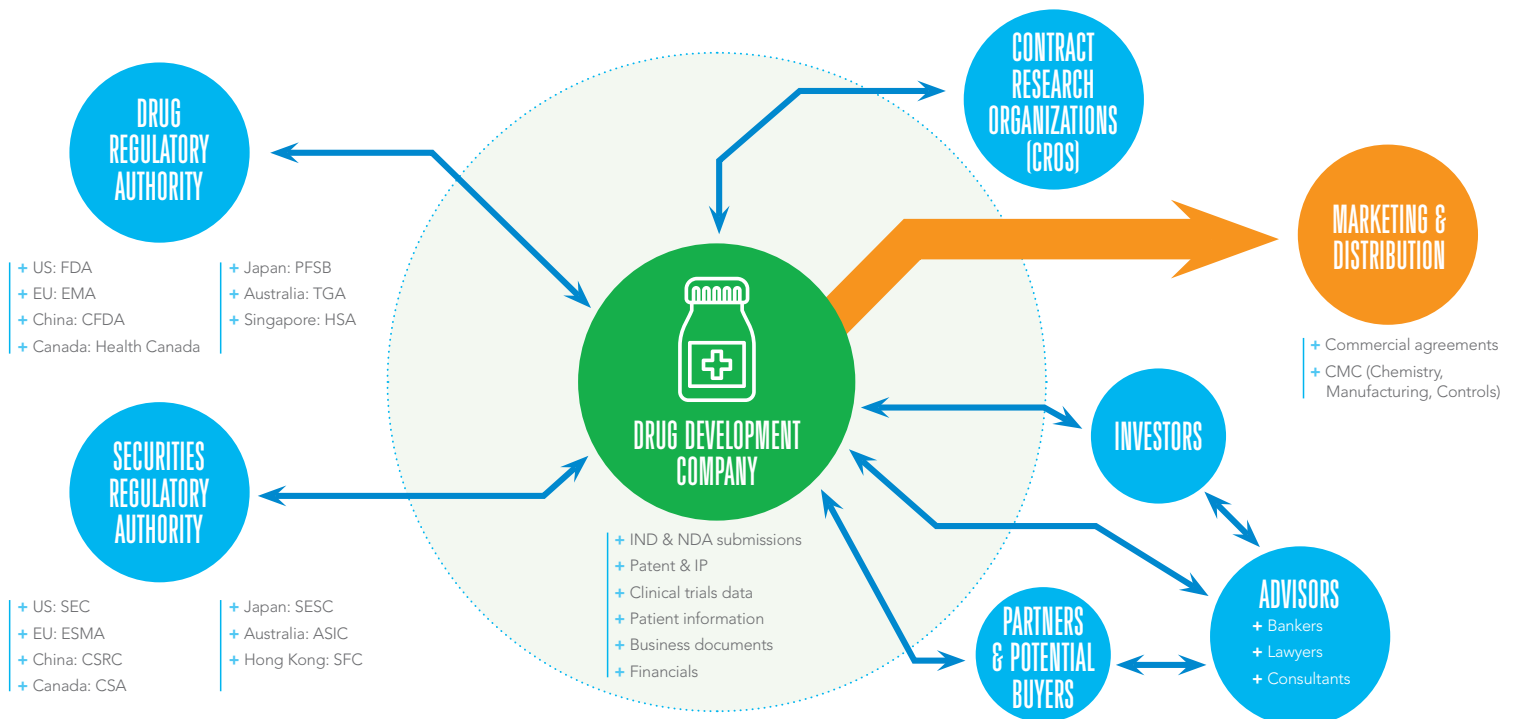


**INTEGRATED
Q & A**

AT THE OUTSET OF YOUR PROJECT, THE DATASITEONE TEAM WORKS WITH YOU TO ORGANIZE YOUR TRANSACTION FOR LONG-TERM SUCCESS.

In a matter of hours, your DatasiteOne app can be up and running with Merrill Project Managers at the ready to train and assist you and your team members. You'll quickly be ready to grant access and invite users, whether they are internal or external.

Prepare for the Complex Exchange of Confidential Information



Ensure security and precision in every engagement.

Experience counts. Whether assembling documents from multiple international locations, uploading and indexing eCTD files or managing bidder permissions in a process centering around sensitive IP, DatasiteOne knows how to set you up for success.

About Merrill Corporation

Merrill Corporation is a leading global SaaS provider for participants in the investment lifecycle. The company's platform, DatasiteOne, powers secure, intelligent due diligence and enterprise collaboration for thousands of transactions in more than 170 countries.

LEARN MORE

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