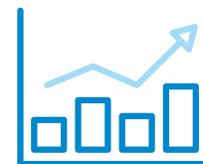




**MERRILL DATASITEONE**  
FOR IPO



## Speed and agility to help propel any IPO opportunity.

Managing an initial public offering requires the agility to quickly consider opportunities, assemble documentation, share information and adjust strategy. The increasingly common dual-track approach adds further complexity while hedging against IPO market risk. To meet these demands, you need Merrill DatasiteOne, the strongest combination of deal making and reporting support. This is the only technology offering that allows you to execute critical financial transactions and meet global regulatory disclosure requirements from a single platform.

- + **Use Merrill DatasiteOne at the earliest stages of deal preparation.** Quickly load and organize critical information for internal review to be ready to engage a target when the right opportunity appears.
- + **Be flexible for multiple strategies.** Selectively enable access by folder, file or even document sections. As a deal progresses, easily adjust reviewer group access to give key prospects deeper information.
- + **Identify your best opportunities** with insights from automated reporting features and robust audit trails that let you gauge the level of reviewer interest.
- + **Streamline due diligence with anytime-anywhere access** that is secure for you and frictionless for reviewers.

Merrill DatasiteOne is an end-to-end technology solution that supports every phase of a deal, so you can ensure ongoing growth and success. We put the power of our expertise in your hands.

**5,654**

VIRTUAL DATA ROOMS  
OPENED WORLDWIDE IN 2016

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**22**

TECHNOLOGY AWARDS  
IN THE PAST 8 YEARS



# The Merrill DatasiteOne Difference

Not all virtual data rooms are created equal – they aren't all built to handle the high demands of sensitive transactions while delivering premium features and real-world usability. With decades of expertise behind us, we've seen what works – and what doesn't.

- + **Constant Project Readiness:** You're always prepared for the next round of activity, including the post-merger phase and reporting to stakeholders and regulators. Comprehensive audit reports, deal room archives, data removal, content transfer and storage options support a smooth transaction.
- + **Best-in-class support:** Merrill Corporation's dedicated team of proven subject matter experts are well-versed in a wide variety of deal types and are available around the clock for immediate personal support focused on your needs.
- + **Fast Setup:** Opportunities can arise quickly, and Merrill DatasiteOne is built for rapid implementation no matter the size or complexity of the deal and site content. We offer the fastest response time to activate your virtual data room.
- + **Easiest to Use:** Work more efficiently with expanded capabilities, reduced clicks on key activities, drag and drop functionality and an improved upload process that makes it easy to quickly replicate structures and authorizations.
- + **Superior Search:** DatasiteOne is built with sophisticated search technologies that swiftly pinpoints what you seek, no matter the format or file type.
- + **Advanced Q&A:** Efficiently manage questions from multiple buyer groups. Routing to experts and posting answers are streamlined through a Q&A workflow that is simple, scalable and precise.
- + **Ironclad Security:** Your company's information is too valuable to host on free, or low cost, and generally less-secure file sharing services that are vulnerable to malicious intruders. Merrill adheres to best-in-class global security standards across the data security chain.

## 34

LOCATIONS AROUND  
THE GLOBE PROVIDING  
LOCAL SUPPORT

## 48+

YEARS' EXPERIENCE  
SUCCESSFULLY NAVIGATING  
REGULATED INDUSTRY

Merrill DatasiteOne lets you focus on the deal, not the deal room. Whether it's due diligence, content management, document formatting and printing, or conferencing facilities you need, Merrill can help.

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web [merrillcorp.com](http://merrillcorp.com)

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