

**MERRILL DATASITEONE**  
FOR BUY-SIDE DUE DILIGENCE



## The buyer's solution to better transactions.

Acquisitive companies today spend more time on due diligence – and pay closer attention to the specifics – to gain greater market share and achieve greater efficiency. To take advantage of opportunities to grow business, buyers must be willing and able to engage in a transaction at any time. Merrill DatasiteOne helps you be ready.

Most buy-side companies insist on using a virtual data room (VDR) to ensure information is managed properly and the focus throughout the deal remains on the business, not the paper trail.

Merrill DatasiteOne offers the strongest combination of deal making and reporting support to execute critical financial transactions and meet global regulatory disclosure requirements.

- + Take advantage of Merrill's dedicated support teams of service professionals with deep industry, process and workflow expertise.
- + Load your information once for a multi-use, secure data repository.
- + Achieve efficiencies by implementing the best structure for your deal.
- + Never miss another opportunity. Once your data is uploaded, you are ready to engage buyers at any time.
- + Drive better post-close outcomes with comprehensive assets and documentation.

Merrill DatasiteOne is an end-to-end technology solution that supports every phase of a deal, so you can ensure ongoing growth and success. We put the power of our expertise in your hands.

**5,654**

VIRTUAL DATA ROOMS  
OPENED WORLDWIDE IN 2016

**22**

TECHNOLOGY AWARDS  
IN THE PAST 8 YEARS



# The Merrill DatasiteOne Difference

Not all virtual data rooms are created equal – they aren't all built to handle the high demands of sensitive transactions while delivering premium features and real-world usability. With decades of expertise behind us, we've seen what works – and what doesn't.

- + **Constant Project Readiness:** With Merrill DatasiteOne, you are always prepared for the next round of activity, including the post-merger phase and reporting to stakeholders and regulators. Comprehensive audit reports, deal room archives, data removal, content transfer and storage options support a smooth transaction.
- + **Ironclad Security:** Your company's information is too valuable to host on free, or low cost, and generally less-secure file sharing services that are vulnerable to malicious intruders. Merrill adheres to best-in-class global security standards across the data security chain.
- + **Easiest to Use:** Organize content using favorites and folders, and receive instant alerts when new content is loaded to your active site. Choose your preferred local language from a growing list of options.
- + **Fast Setup:** Opportunities can arise quickly, and DatasiteOne is built for rapid implementation. No plug-ins are required, and DatasiteOne is highly optimized for compatibility with any modern browser.
- + **Best-in-class support:** Merrill's dedicated team of proven subject matter experts are well-versed in a wide variety of deal types and available around the clock to provide immediate personal support focused on your needs.
- + **Superior Search:** Merrill DatasiteOne is built with a sophisticated search technologies that swiftly pinpoints what you seek, no matter the format or file type.
- + **Advanced Q&A:** Managing multiple subject matter experts, amassing input and editing multiple spreadsheets, and coordinating buyer-team questions through the assignment of a team manager is simple, scalable and precise with DatasiteOne.

## 34

LOCATIONS AROUND  
THE GLOBE PROVIDING  
LOCAL SUPPORT

## 48+

YEARS' EXPERIENCE  
SUCCESSFULLY NAVIGATING  
REGULATED INDUSTRY

**Merrill DatasiteOne lets you focus on the deal, not the data room. Whether it's due diligence, content management, document formatting and printing, or conferencing facilities you need, Merrill can help.**

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