



MERRILL DATASITEONE
FOR INVESTMENT BANKING ASSOCIATES AND ANALYSTS

Drive your deals with powerful tools and proven processes.

Merrill DatasiteOne gives investment bankers on the fast track advanced tools to move beyond routine, tactical work to contribute definitive value that drives deals forward. From early readiness and targeted deal strategy, to streamlined due diligence and powerful post-close use cases, Merrill DatasiteOne will instantly elevate your team’s process with powerful tools that make a big impact on a successful deal.

- + Streamline the due diligence process by facilitating secure sharing and collaboration while ensuring the right information gets to the right people.
- + Get expert live support around the clock from dedicated service professionals providing immediate personal support focused on your needs.
- + Load information once to create a multi-use, secure data repository.
- + Expand your buyer pool with selective, flexible permissioning.
- + Identify the best opportunities and targets with unique user audit insights.
- + Drive better post-close outcomes by maximizing asset value and ensuring long-term cultural fit.

Merrill DatasiteOne is an end-to-end technology solution that supports every phase of a deal, so you can ensure ongoing growth and success. We put the power of our expertise in your hands.

5,654

VIRTUAL DATA ROOMS
OPENED WORLDWIDE IN 2016

22

TECHNOLOGY AWARDS
IN THE PAST 8 YEARS



The Merrill DatasiteOne Difference

Not all VDRs are created equal – few deliver both premium features and real-world usability. Merrill DatasiteOne is powered by Merrill Corporation’s unmatched experience in the M&A world. We’ve seen what works – and what doesn’t. DatasiteOne helps corporate finance executives pursue diverse growth opportunities supported by the practical values associated with cost-effective deployment, simplified use and ongoing ROI.

- + **Fast Setup:** Expect rapid implementation no matter the size or complexity of the deal and site content. In just minutes, your virtual data room can be activated and ready to use.
- + **Easiest to Use:** Contemporary, intuitive navigation speeds your ability to build and maintain your content, access and security. There are no additional plug-ins or downloads, allowing you to get to work faster.
- + **Superior Search:** Merrill DatasiteOne is built with a sophisticated search technologies that swiftly pinpoint what you seek, no matter the format or file type.
- + **Critical Control:** Audit tools ensure visibility into document chain of ownership, with insight into what information is downloaded, printed, forwarded or copied. Easily add an assistant to load and organize a portion of your content with no risk – all content remains unpublished until approved by the site administrator
- + **Advanced Q&A:** Managing multiple subject matter experts, amassing input and editing multiple spreadsheets is simple, scalable and precise with DatasiteOne. Route questions to the right experts, quickly link to answers and supporting documents. Manage question volume and approvals by teams.
- + **Ironclad Security:** Don’t spend time and money hosting valuable information less-secure file sharing services that can be vulnerable to malicious intruders. Our best-in-class security standards are at the core of our commitment to ironclad data security.

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LOCATIONS AROUND
THE GLOBE PROVIDING
LOCAL SUPPORT

48+

YEARS’ EXPERIENCE
SUCCESSFULLY NAVIGATING
REGULATED INDUSTRY

Merrill DatasiteOne lets you focus on the deal, not the deal room. With secure sharing, collaboration and putting the right information into the right hands, you’ll understand your users better than ever and manage the deal with continuity and accurate regulated disclosure. Whether it’s due diligence, content management, document formatting and printing, or conferencing facilities you need, Merrill Corporation can help.

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FINANCIAL TRANSACTIONS & REPORTING
MARKETING & COMMUNICATIONS FOR REGULATED INDUSTRY
CUSTOMER CONTENT & COLLABORATION SOLUTIONS