

MERRILL DATASITEONE
FOR CORPORATE DEVELOPMENT EXECUTIVES



Explore growth options and drive superior outcomes.

In today's evolving capital markets, windows of opportunity are brief and corporate development executives need to react fast. To achieve this new level of agility you need a new kind of deal-making technology that empowers you to create and execute multi-faceted growth strategies. Powered by Merrill Corporation's unmatched expertise, Merrill DatasiteOne gives you powerful tools to prepare early, identify the right deals and drive them to faster, more successful outcomes.

- + **Use DatasiteOne at the earliest stages of deal preparation.** Quickly load and organize critical information for internal review to be ready to engage as soon as the right opportunity appears.
- + **Identify your best opportunities** with insights from automated reporting features and robust audit trails that let you gauge the level of reviewer interest.
- + **Engage multiple targets.** Selectively enable access by folder, file or even document sections. As a deal progresses, easily adjust access to give key prospects deeper information.
- + **Take advantage of Merrill's dedicated support teams.** These service professionals have deep industry, process and workflow expertise and immediate support focused on your needs.
- + **Drive better post-deal outcomes** by leveraging DatasiteOne for post-transaction activities to accelerate integration, manage compliance and share information.

Merrill DatasiteOne is an end-to-end technology solution that supports every phase of a deal, so you can ensure ongoing growth and success. We put the power of our expertise in your hands.

5,654

VIRTUAL DATA ROOMS
OPENED WORLDWIDE IN 2016

22

TECHNOLOGY AWARDS
IN THE PAST 8 YEARS



The Merrill DatasiteOne Difference

Not all virtual data rooms are created equal – they aren't all built to handle the high demands of sensitive transactions while delivering premium features and real-world usability. With our decades of expertise we've seen what works – and what doesn't.

- + **Constant Project Readiness:** With Merrill DatasiteOne, you're always prepared for the next round of activity, including the post-merger phase and reporting to stakeholders and regulators. Comprehensive audit reports, deal room archives, data removal, content transfer and storage options support a smooth transaction.
- + **Fast Setup:** Opportunities can arise quickly, and Merrill DatasiteOne is built for rapid implementation no matter the size or complexity of the deal and site content. We offer the fastest response time to activate your virtual data room.
- + **Easiest to Use:** Work more efficiently with expanded capabilities, reduced clicks on key activities, drag and drop functionality and an improved upload process that makes it easy to quickly replicate structures and authorizations.
- + **Superior Search:** Merrill DatasiteOne is built with sophisticated search technologies that swiftly pinpoint what you seek, no matter the format or file type.
- + **Advanced Q&A:** Managing multiple subject matter experts, amassing input and editing multiple spreadsheets is simple, scalable and precise with DatasiteOne. Assign experts, auto-route questions and import and export from Microsoft® Excel with just a few clicks.
- + **Ironclad Security:** Your company's information is too valuable to host on free, or low cost, and generally less-secure file sharing services that are vulnerable to malicious intruders. Merrill adheres to best-in-class global security standards across the data security chain.

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LOCATIONS AROUND
THE GLOBE PROVIDING
LOCAL SUPPORT

48+

YEARS' EXPERIENCE
SUCCESSFULLY NAVIGATING
REGULATED INDUSTRY

Merrill DatasiteOne lets you focus on the deal, not the deal room. Whether it's due diligence, content management, document formatting and printing, or conferencing facilities you need, Merrill can help.

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