



| MERRILL CONNECT®

## FOR POLICIES & CONTRACTS

Transform your policy and contract communications approach with powerful tools and proven processes.

Merrill Connect provides companies within the Financial Services industries the solutions they need to move beyond the current approach of producing and managing policy and contract communications. Our end-to-end solution, Merrill Connect, focuses on transparency, configuration and automation; facilitating real time changes to policies – such as rider or insert additions – in a matter of minutes rather than days.

Our deep industry experience and subject matter expertise give us a unique understanding of the challenges you are facing. We know improving your policy and contract communication workflow means finding efficiencies while still maintaining accuracy, compliance and timeliness. Our solution simplifies the complexity at every stage of the life cycle of your communications, so you can secure ongoing growth and success. We put the power of our expertise in your hands.

**50+ YEARS'**  
EXPERIENCE SUCCESSFULLY  
NAVIGATING REGULATED  
INDUSTRIES



Simplified  
Data Upload

+



Complete

+



Streamlined  
Communications

+



Ironclad  
Security

+



Omni-Channel  
Distribution





### SIMPLIFIED DATA UPLOAD

- + Single integrated solution
- + Streamlined data ingestion and normalization
- + Provides the groundwork for a more efficient process



### COMPLETE TRANSPARENCY

- + Intuitive workflow dashboard with self-service access
- + Ability to monitor status in real-time and access up-to-date reporting
- + Increased responsiveness through easy remediation options



### DYNAMIC PUBLISHING

- + Global updates are replicated across documents
- + Generate communications faster
- + Streamline the process while mitigating the risk for errors
- + Increase speed to market through proactive configurations and approvals



### INTEGRITY MANUFACTURING

- + Utilize 2D barcodes and inline camera verification down to the page level
- + Provides complete tracking and monitoring
- + Ensures transparency, accuracy and compliance-ready reporting



### COMPLIANCE & SUITABILITY CONTROLS

- + Integrated workflow supports compliance with T+2 rule
- + Ensures suitability controls are met
- + Reporting to provide accountability and validate regulated activities



### OMNI-CHANNEL DISTRIBUTION

- + Distribute your communications across a variety of channels
- + Flexibility and personalization increase impact and engagement
- + Create efficiencies and improve productivity
- + Interactive, secure microsite hosting provides engaging experiences

Merrill Corporation secures solutions at every phase,  
so you can secure ongoing impact and growth.

To discuss how Merrill Corporation can help you secure success,  
please contact us.

phone 866.367.9110

email [ContactMCS@merrillcorp.com](mailto:ContactMCS@merrillcorp.com)

web [merrillcorp.com](http://merrillcorp.com)

© Merrill Communications LLC. All rights reserved. All trademarks are property of their respective owners.

MC0351\_1

**MERRILL CORPORATION**  
**SECURE SUCCESS**

FINANCIAL TRANSACTIONS & REPORTING | MARKETING & COMMUNICATIONS FOR REGULATED INDUSTRY | CUSTOMER CONTENT & COLLABORATION SOLUTIONS